Peninsular Malaysia Voters Opinion Poll

August 11-27, 2011

Perception towards National Direction, Prime Minister Approval Rating and Electoral Reform
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Methodology

- 1,027 respondents aged 21 and above were interviewed via telephone.
- The survey covered all the states in Peninsular Malaysia.
- Respondents were selected through random stratified sampling method along the lines of ethnicity, gender, age and state.
- The survey was conducted between 11 – 27 August 2011.
- Key events during survey period: exposure of voters’ roll problem by opposition parties; post-BERSIH discussion on electoral reform, Anwar Ibrahim 2nd sodomy trial, on-going amnesty program for illegal foreign workers in Malaysia, controversy over JAIS action on church event in Selangor and allegations of Christian missionary activities on Muslims.

Note: Total percentages presented may or may not add up to 100% due to rounding up of figures.
Peninsular Malaysia Voters Opinion Poll Aug2011
11-27 Aug’11, n = 1,027

Respondent Profile pt.1

Ethnicity
- Malay: 59%
- Chinese: 32%
- Indian: 9%

Level of education
- No formal education: 2%
- Primary school: 21%
- Secondary school: 48%
- Diploma & equivalent: 16%
- Degree & above: 13%

Age
- 21-30: 24%
- 31-40: 14%
- 41-50: 22%
- 51-60: 21%
- Above 61: 20%

Gender
- Male: 49%
- Female: 51%

Religion
- None: 3%
- Islam: 59%
- Buddhism: 20%
- Hinduism: 9%
- Christianity: 4%
- Taoist: 4%
Respondent Profile pt. 2

Internet access
- At home: 34%
- Workplace/school: 5%
- At home & workplace/school: 6%
- Other locations: 2%
- Mobile internet: 2%
- No internet access: 51%

Occupation
- Management: 2%
- Self-employed: 13%
- Professional: 9%
- Executive: 4%
- Non-executive: 4%
- Students: 8%
- Unemployed: 4%
- Homemaker: 27%

Setting
- Central: 37%
- Eastern: 20%
- Southern: 24%
- Northern: 19%

Monthly household income
- < RM1500 per mth: 32%
- RM1501 to RM3000 per mth: 26%
- RM3001 to RM5000 per mth: 17%
- > RM5000 per mth: 13%
- Don't know: 10%
- No response: 2%
NATIONAL DIRECTION
Q: Considering the condition in Malaysia today, how strongly would you say that things are heading in the right or wrong direction?
Q: Considering the condition in Malaysia today, how strongly would you say that things are heading in the right or wrong direction?
## Most important issue that needs solving in the country today

### Top ten issues

<table>
<thead>
<tr>
<th>Most important problems</th>
<th>Total (1027)</th>
<th>Malay (608)</th>
<th>Chinese (323)</th>
<th>Indian (96)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price hike/inflation/rising cost of living</td>
<td>30.3%</td>
<td>32.4%</td>
<td>25.4%</td>
<td>33.3%</td>
</tr>
<tr>
<td>Low wages/Unemployment</td>
<td>3.9%</td>
<td>4.3%</td>
<td>1.5%</td>
<td>9.4%</td>
</tr>
<tr>
<td>Unfavourable economic condition</td>
<td>2.3%</td>
<td>1.0%</td>
<td>5.6%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Poverty in general</td>
<td>1.8%</td>
<td>2.6%</td>
<td>0.0%</td>
<td>2.1%</td>
</tr>
<tr>
<td>Social problems (drug, mat rempit, moral decline)</td>
<td>9.5%</td>
<td>15.0%</td>
<td>0.6%</td>
<td>5.2%</td>
</tr>
<tr>
<td>Crime &amp; public safety</td>
<td>6.6%</td>
<td>3.5%</td>
<td>13.9%</td>
<td>2.1%</td>
</tr>
<tr>
<td>Lack of unity among Malaysians, Malays/Worse ethnic relations</td>
<td>5.9%</td>
<td>2.1%</td>
<td>13.3%</td>
<td>5.2%</td>
</tr>
<tr>
<td>Political instability</td>
<td>3.4%</td>
<td>4.3%</td>
<td>2.2%</td>
<td>2.1%</td>
</tr>
<tr>
<td>Corruption &amp; lack of transparency</td>
<td>1.7%</td>
<td>0.5%</td>
<td>4.3%</td>
<td>0.0%</td>
</tr>
<tr>
<td>Poor Education System &amp; Policy</td>
<td>1.3%</td>
<td>0.0%</td>
<td>3.4%</td>
<td>2.1%</td>
</tr>
</tbody>
</table>

Economic related concerns have continued to rise, now comprises 38% of voters; this is markedly 14% higher than December 2010.

Social problems rank second at 10%. Politics, race and leadership c issues comprise a further 9% & followed concerns over crime and public safety 7%. 
PRIME MINISTER’S APPROVAL RATING
Prime Minister’s Approval Rating

Approval versus disapproval

Q: How satisfied or dissatisfied are you with the performance of Najib Tun Razak as Prime Minister?
Prime Minister’s Approval Rating

Q: How satisfied or dissatisfied are you with the performance of Najib Tun Razak as Prime Minister?

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Peninsular Malay Chinese Indian

Mar 09 May 09 Jun 09 Jul-09 Sept 09 Dec 09 March 10 May 10 Nov 10 Mar-11 May-11 Aug-11

9% 15% 45% 25% 25% 49% 56% 54% 51% 54% 53% 49% 38%
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VIEWS ON ELECTORAL REFORM
### Understanding of BERSIH 2.0 Demands

49% claim comprehension of Bersih 2.0 demands

<table>
<thead>
<tr>
<th>Overall (1027)</th>
<th>Malay (608)</th>
<th>Chinese (323)</th>
<th>Indian (96)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not at all/Don’t know</td>
<td>19%</td>
<td>19%</td>
<td>16%</td>
</tr>
<tr>
<td>Not very much</td>
<td>29%</td>
<td>29%</td>
<td>34%</td>
</tr>
<tr>
<td>A fair amount</td>
<td>33%</td>
<td>33%</td>
<td>41%</td>
</tr>
<tr>
<td>A great deal</td>
<td>16%</td>
<td>16%</td>
<td>13%</td>
</tr>
<tr>
<td>DK/NR</td>
<td>3%</td>
<td>4%</td>
<td>10%</td>
</tr>
</tbody>
</table>

Q: In July 9, 2011, BERSIH 2.0, a coalition of NGOs held a public rally in Kuala Lumpur to demand free and fair elections. How much would you say you understand or know about the demands made by BERSIH 2.0
Q: How satisfied or dissatisfied are you with the way government handled the issues and events concerning BERSIH?

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Overall (1027) Malay (608) Chinese (323) Indian (96)

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Q: Do you agree or disagree that in the next election, the Election Commission should apply the following step for a cleaner and fair election: Allowing foreign and local election observer?
Q: Do you agree or disagree that in the next election, the Election Commission should apply the following step for a cleaner and fair election: **Allowing opposition parties to campaign via government-owned TV & radio for at least one hour a day?**
Q: Do you agree or disagree that in the next election, the Election Commission should apply the following step for a cleaner and fair election: Using of indelible ink?
Q: Do you agree or disagree that in the next election, the Election Commission should apply the following step for a cleaner and fair election: *Reform and clean up electoral roll?*

<table>
<thead>
<tr>
<th></th>
<th>Agree</th>
<th>Disagree</th>
<th>DK/NR</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall (1027)</td>
<td>48%</td>
<td>6%</td>
<td>7%</td>
</tr>
<tr>
<td>Malay (608)</td>
<td>42%</td>
<td>6%</td>
<td>3%</td>
</tr>
<tr>
<td>Chinese (323)</td>
<td>39%</td>
<td>6%</td>
<td>5%</td>
</tr>
<tr>
<td>Indian (96)</td>
<td>25%</td>
<td>6%</td>
<td>7%</td>
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